

## **REGULATION 4 - ANNUAL MEMBERSHIP REQUIREMENTS**

#### ANNUAL MEMBERSHIP SUBSCRIPTIONS

In order to maintain Membership of the Institute, Members are required to pay an annual membership subscription as set by the Executive. Membership runs from 1 July to 30 June the following year.

Where "Members" are referred to in this section this shall mean Transitional, Life and Registered Members only.

Invoices for the Annual Membership Subscription will be provided to Members annually in July. Subscription invoices shall be paid by 31<sup>st</sup> August. Once payment has been received, and their online Continuing Professional Development (CPD) record and verification forms are submitted and accepted, individual Member practicing certificates will be issued.

If payment and/or the CPD and verification forms have not been received by 31 August, a written reminder will be forwarded to the member and a penalty of \$200.00 may apply at the sole discretion of the executive for late payment or late submission of documents.

If payment remains outstanding as at 30 September, the Member will cease to retain Membership and will be advised accordingly in writing, at the sole discretion of the Executive. If payment is made after 30 September, the Executive at its sole discretion may reinstate membership.

#### **CPD PROGRAMME & ANNUAL DECLARATION**

In order to maintain ongoing Transitional, Registered and Life Membership of the Institute, members must undertake CPD study and enter the details in their online CPD Diary for each group of hours claimed, against specific categories.

An electronic CPD Diary shall exist for each Member on the Institute's website, under the individual Members profile/log-on. Time may be recorded for CPD activity during the year, as CPD is completed. CPD Diary entries shall be marked as complete and be submitted annually for approval by the Institute's Executive by June 30, to coincide with the membership year. The membership/CPD year coincides with the annual subscription renewal and runs from 1 July to the end of June in each year.

Members are required to complete a minimum of 25 hours of CPD study in each year period prior to each annual renewal of their membership. The maximum number of hours that can be allocated to each category is shown in the central column in the table following. This means at least 3 areas of CPD will be required during the CPD year.

The only CPD which is mandatory is Ethics.

All Transitional, Life and Registered members are required to complete and pass the specified RICS Ethics module. Registered and Life members must complete this by 30 June 2018, or (if they are already RICS members) show that they have completed the module and passed within the three year period previous to 1 July 2018.

Transitional members must complete and pass the module before attending the final Assessment of Professional Competence (APC) interview.

There is an ongoing requirement to sit and pass the specified Ethics module at least once every three years.



An annual declaration must be made on-line under the individual Member's profile to confirm that the minimum 300 hours of building surveying work has been achieved during the year and that professional indemnity insurance or other indemnity is maintained that covers the member. The declaration and the annual CPD record shall then be reviewed in detail to ensure they meet Regulations regarding membership criteria and CPD activity, to check this has met the requirements set by Executive.

#### The CPD hours may be allocated as follows:

	CPD category	Max. hrs	Description
1	Attendance at NZIBS Annual General Meeting	3	3 hours for attending the full AGM.
2	Attendance at NZIBS Modules	12	8 hours for attending a full day module, 4 hours for half day module. An additional 2 hours can be claimed for successfully passing each module exam.
3	Maintenance of the NZIBS expected ethical standards.	5	There is a one hour minimum requirement for Ethics in each year when the specified Ethics module is not sat and passed One hour for reading a recognised publication on ethics
4	Attendance at other Training Seminars & Workshops	10	One hour may be claimed for each hour, when attending NZIBS conference and training courses, BRANZ or other related seminars or workshops.
5	Additional qualifications and distance learning	8	One hour may be claimed for each hour studying for a recognised construction related qualification.
6	Professional Reading including, but not limited to Legislation and Compliance Documents	8	One hour may be claimed for each hour studying recognised publications.
7	In-house education	5	One hour may be claimed for each hour attending in-house education.
8	Professional Body Participation	8	One hour may be claimed for each hour of participation on Executive or national or local committee for NZIBS or other recognised professional body.
9	Mentoring of Transitional members	8	One hour may be claimed for each hour spent.
10	Lecturing, examining & moderating, professional publishing & technical authorship	8	One hour may be claimed for each hour of preparation and presentation in construction related course material. The nature of the training must be identified in the record.
11	Research (or other: details to be provided)	4	One hour may be claimed for each hour of research on a construction related subject. The nature of the training must be identified in the record.
12	NZIBS Webinars	5	One hour may be claimed for each hour of participation / watching a recording of an NZIBS webinar.



## **CONTINUED PROFESSIONAL DEVELOPMENT PROGRAMME**

**ANNUAL CLAIM FORM** 

hours annually)

(The Annual Claim can now be completed on the NZIBS Website)						
Members are required to undertake 25 hour equivalents of CPD Study in each year period prior to renewal of their membership. Please refer to the Table on the previous page for details of what can be claimed.						
Description	Date of Attendance	Approved claim				
Total CPD hours claimed for at which the CPD claim is made –	tendance at AGM in the year for (maximum 3)	Hours claimed				
CPD Activity – <b>2. ATTENDANCE</b>	AT NZIBS MODULES					
Description	Date of Attendance	Length of Seminar				
Total CPD hours claimed for Na	ZIBS Modules – (maximum 12	Hours claimed				



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CPD Activity – 3. MAINTE	NANCE OF TI	HE NZIBS E	EXPECTED ETHIC	AL STANDA	RDS (KR2)	
Publication	Hours spe	nt Publication			Hours Spent	
Total CPD hours claimed		ical Standa	ards –			
(maximum 5 hours annua	ally)			Hours clai	med	
CPD Activity – <b>4. ATTENDA</b>	ANCE AT OTH	ER TRAINI	NG SEMINARS A	ND WORKS	SHOPS	
Description of activity/responsibility	Name of Professional Body					
detivity/responsibility						
T : 1000 1 1 1 16				1		
Total CPD hours claimed f seminars and workshops -		_	Hours cla	aimed		
CPD Activity – <b>5. ADDITIO</b>	NAL QUALIFIC	CATIONS A	AND DISTANCE L	EARNING		
Description of activity	Company Name					
Total CPD hours claimed f	or additional	qualification	ons and			
learning – (maximum 8 ho		•		Hours cla	aimed	



CPD Activity – <b>6. PROFESSIONAL RE</b>	ADING	
Description of activity	Nama	
Description of activity	Name	
T. 1 CDD 1 1: 16		
Total CPD hours claimed for prof (maximum 8 hours annually)	ressional reading —	Hours claimed
	TION	•
CPD Activity – <b>7. IN-HOUSE EDUCA</b>	IION	
Description of activity	Publication	
Total CPD hours claimed for in-h	ouse education –	
(maximum 5 hours annually)		Hours claimed
CPD Activity – <b>8. PROFESSIONAL BO</b>	ODY PARTICIPATION	
Subject Training Establishment		t
,	0 000	
Total CPD hours claimed for profess  – (maximum 8 hours annually)	sional body participation	Hours claimed
,		
CPD ACTIVITY – <b>9. MENTORING OF</b>	TRANSITIONAL MEMBERS	
Qualification	Where Studied	
Total CPD hours claimed for mento	ring of transitional	
members – (maximum 8 hours annu	_	Hours claimed



CPD ACTIVITY – 10. LECT PUBLISHING AND TECH			ID MO	DERATING,	PROFESSIONAL		
Research Topic	I	Authori	ised by	,			
,							
moderating, professiona	Total CPD hours claimed for lecturing, examining & moderating, professional publishing & technical authorship – (maximum 8 hours annually)						
CPD ACTIVITY – <b>11. RESE</b>	EARCH (OR OTH	IER; DET/	AILS TO	) BE PROVII	DED)		
Research Topic	Research Topic Authorised by						
		<del>                                     </del>					
Total CPD hours claimed provided) – (maximum 4	•		details	to be	Hours claimed		
Signed	Date		Annua	al Total Clai	med		
Annual Membership Pro Checked	ogramme Conv	enor		Date			
Comment							



# WORK & PROFESSIONAL INDEMNITY INSURANCE VERIFICATION PROGRAMME

The Work & Professional Indemnity Verification Programme is the means for establishing a Member's compliance with Regulation 1 – MEMBERSHIP, which states "The Member must be actively involved in Building Surveying." And that; "The Member shall carry Professional Indemnity Insurance, or be indemnified for the Building Surveying work they undertake".

(Where "Members" are referred to in this section this shall mean Transitional, Life and Registered Members only)

Members are required to undertake a minimum of 300 worked hours in each year period prior to each annual renewal of their membership. The year shall be the financial year of the Institute from 1 July to 30 June.

The "hours worked" will be the formal time period adopted to measure the progress of Members in this area and will be granted in relation to the Member undertaking Building Surveying work. This will not include any administration component.

The Member will be required to achieve a minimum of 200 worked hours per worked year in the core and developed role section. The remainder may be achieved by working in the related roles section.

#### **MONITORING**

Members are required to complete entries on the Work Verification (for each group of worked hours claimed) and Professional Indemnity Insurance Verification sections of their log-on/profile details on the Institute's website.

This information shall be completed and submitted annually for approval by the Institute's Executive and will be reviewed in detail to ensure the time claimed met the standards set by Executive.

#### **PARTICIPATION**

The satisfactory completion of the Work and Professional Indemnity Insurance Verification requirement will be the basis upon which the Annual Practicing Certificate will be issued.

This programme has been instigated on a mandatory basis on the understanding that those with whom we deal, both within and outside the industry, can be assured that the Institute's Members, are kept informed of new methods, products and technologies as they become available and the



member's competencies are being adequately maintained through the member being actively involved in the work of a Building Surveyor.

#### **CONFIDENTIALITY**

The information forwarded by the Members and contained within the body of the completed Work Verification form shall remain confidential to the Executive of the Institute and shall be used in such a manner so as to benefit the Members.

#### TIME FRAME

Work and Professional Indemnity Verification shall remain on the Institute's website under individual Member's log-on/profile. This information shall be completed annually by Members and submitted at the same time as the submission of their CPD Diary.

If the Work and Professional Indemnity Verification forms have not been completed and submitted via the website by 31 August, a written reminder will be forwarded to the Member advising that the Work and Professional Indemnity Verification requirement is mandatory for continued membership, along with a penalty of \$200.00.

In the event that the Work and Professional Indemnity Verification forms remain outstanding as at 30 September, the Member will cease to retain membership and will be advised accordingly in writing. If Work and Professional Indemnity Verification forms are submitted after 30 September the Executive, at its sole discretion, may reinstate membership.

If any clarification or assistance is required, the Executive Assistant should be contacted. A return contact from the Executive will then be arranged.



#### **WORK VERIFICATION PROGRAMME**

ANNUAL CLAIM FORM (The Annual Claim Form can now be completed on the Institute website)
Member Name
Year ending

Refer to Regulation 11 which identifies the Roles of a Building Surveyor. The Member shall identify the approximate hours of work in the sections defined below that have been undertaken during the financial year claimed. To satisfy the requirements of the work verification section of Regulation 4, Registered Members shall undertake a minimum of 300 worked hours undertaking Building Surveying work in each year period.

Worked hours should be based on building surveying work undertaken and no administration component should be included.

#### **CONFIDENTIALITY**

The information forwarded by the Member, and contained within the body of the completed Work Verification form, shall remain confidential to the Executive of the Institute and shall be used in such a manner so as to benefit the members.

# A) CORE AND DEVELOPED CORE ROLE WORK AREAS

The Member must achieve a minimum of 200 worked hours per worked year in this section.

(1) Surveys and reporting

Description	Approximate claimed	Hours
This section involves the surveying and reporting of building or construction works, whether under construction or complete, with regard to identifying		
faults, defects, compliance or condition.		



(2) Building Technology and Construction

Description	Approximate claimed	Hours
This section involves the provision of advice, opinion,		
evaluation, design input or reviewing of building or		
construction materials, systems and documentation.		

(3) Building Management

Description	Approximate Hours claimed
This section involves asset management, which is planning and monitoring the purchase, use, maintenance and disposal of physical assets, such as buildings and plant, in order to maximise the potential of those assets.	

(4) Dispute Resolution

Description	Approximate claimed	Hours
This section involves aspects of dispute resolution and		
litigation relating to the Core and Developed Roles of a		
Registered Building Surveyor.		

(5) <u>Developed Core Role Areas</u>

Description	Approximate claimed	Hours
Weathertightness surveys		

WORKED HOURS CLAIMED FOR YEAR IN THIS	
SECTION (200 hours minimum)	



## B) RELATED WORK ROLE AREAS

Where the member has not achieved, or claimed, in excess of 300 worked hours in Section A above, the additional hours required to reach the mandatory total of 300 worked hours per year may be claimed in this section, provided the works claimed are related work as defined in Regulation 11 and the total claim in Section A is in excess of 200 worked hours.

Description	Approximate Hours claimed	
Identify areas of work undertaken and approximate hours worked in each area claimed.		
nours worked in each area claimed.		
WORKED HOURS CLAIMED FOR YEAR IN THIS SECTION	N	
TOTAL CLAIMED FOR YEAR (Sections A + B)		
Ideclare that in accordance with the membership Rules of the Institute, that I am actively engaged in the work of a Building Surveyor and that the hours claimed above are a fair and reasonable representation of my annual work apportionment.		
Signed Date		
Annual Membership Programme Checked	Date	
Comment		



## PROFESSIONAL INDEMNITY INSURANCE VERIFICATION

DECLARATION (This declaration can now be completed on the Institute's website)		
I declare that in accordance with the membership requirements of the Institute, I carry Professional Indemnity Insurance or am indemnified, for works that I undertake as a Building Surveyor.		
I further declare that I will maintain the above cover for the period for which the annual subscription accompanying this declaration applies.		
Annual Membership Programme Checked	Date	
Comment		